



RAYMOND JAMES®

INVESTMENT BANKING ANALYST

CALGARY, AB
Job Posting # 17-139
September 5, 2017

Raymond James Ltd. is seeking an Investment Banking Analyst to join our Investment Banking team in our Calgary office which focuses on oil and gas and oilfield services sectors. Raymond James Ltd. is one of North America's leading publically traded full service mid-market investment banks, offering investment products and advisory services to United States and Canadian clients.

Our Investment Banking team of over 300 investment bankers across North America is focused on servicing the corporate finance and financial advisory needs of our clients. We offer a complete range of capital markets services with strong expertise in mergers & acquisitions, public offerings, private placements and syndication. Our advisory services include mergers, acquisitions and divestitures advice / execution, fairness opinions and valuations.

The Analyst position will offer the opportunity to gain significant business development and transaction experience. Drawing on previous experience, the ideal candidate will have a proven ability to take initiative, will possess exceptional communication and presentation skills and demonstrate academic excellence.

Specifically you will:

- Conducting company and industry research;
- Preparing stock price and comparable company analyses;
- Developing and maintaining complex financial models, including valuation and merger analysis;
- Assisting in the creation and preparation of client/prospect presentations;
- Regular market updates and other documentation;
- Work closely with other senior bankers and experts from other groups;
- Analyze news releases, financial filings, business trade publications and company presentations;
- Assist with additional projects as required; and
- Other duties as assigned.

To qualify for this opportunity you possess:

- An undergraduate or graduate degree in a business-related discipline;
- Excellent written & verbal communication skills;
- Advanced Microsoft Office skills in Excel, Word and PowerPoint;
- Enrolment in or completion of the CPA, CFA designation or MBA is an asset;
- Exceptional quantitative and analytical skills with expert level financial modeling ability;
- Solid understanding of financial modelling and valuation analysis;
- Highly motivated, committed and responsible, with a demonstrated ability to manage conflicting priorities and requests in a demanding work environment;
- Prior Investment Banking or Corporate Finance experience considered an asset;
- Ability to excel in a fast-paced and dynamic work environment;
- Ability to work independently while functioning as part of a team; and
- Quick learner with very strong attention to detail.

This is a full-time position with a competitive compensation and benefits package.



If you would like to apply to this opportunity, please email a single PDF document containing your cover letter, resume and university transcript, **quoting the position and Job Posting # 17-139** by September 30, 2017 at noon, Mountain Time to:

Raymond James Ltd.
4250 – 525 8th Avenue SW
Calgary AB T2P 1G1
Email: kenley.tam@raymondjames.ca

To be considered for employment candidates will be required to provide proof of citizenship, permanent residency or eligibility to work in Canada with no restrictions. We require applicants to complete a background verification process prior to commencing employment with the company, including but not limited to a credit and criminal record check. Employment is contingent on the satisfactory completion of a pre-employment background check.

We sincerely thank all applicants who express an interest in this role: only those being directly considered will be contacted.

Raymond James Ltd. recognizes the value of a diverse workforce and appreciates the unique skills and special contribution of each employee. We are committed to accessibility for candidates through all stages of the recruitment process. Should you require accommodation, please contact Human Resources via email at resumes@raymondjames.ca.