

Canada's Investment Industry Faces



George Carter

Investment Associate Manulife Securities *Halifax, NS*

How long have you worked in the industry?

I've been working in the industry since 1998, all the while as an Investment Associate to Rob Peters, Senior Investment Advisor, Manulife Securities. I'm also a 25-year member of the Rotary Club of Halifax Northwest, including a stint as President in 1999, and am very proud of our charitable contributions to the community we serve.

Please describe an average day for you in the office. The first thing I do, of course, is check the markets here in Canada and elsewhere around the globe. A typical day always

includes discussions with our clients – at least 5 per day lasting approximately 3 hours in total.

What drove your interest to work in the investment industry?

I started getting involved with my own investments to the point that it became a serious hobby. The more I learned about market activity, the more I decided I wanted to turn my hobby into a full-time career. And so, I started the process of fulfilling my registration requirements.

Do you find the work you do satisfying? If yes, why?

When things go according to plan for your clients, yes, the work is very satisfying. That said, it's been a tough few years.

How do you see the industry helping investors and the Canadian economy as a whole?

We help Canadians save for their retirements. With a population that's aging more and more each year, this industry has never been more relevant.

Would you recommend a career in the investment industry to a young Canadian considering his/her career options?" If yes, why?

I can see there will be an even greater need for compliance and IT experts in the coming years.

For young people interested in working in a challenging and high compensation profession, they should consider pursuing careers in these areas.