



October 6, 2010

Bull Capital Management Inc.
4100 Yonge Street, Suite #612
Toronto, Ontario, M2P 2B5
Tel: (416) 223-2053

NATIONAL INSTRUMENT 24-101 *TRADE MATCHING AND SETTLEMENT*
TRADE-MATCHING STATEMENT


To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

Bull Capital Management Inc.

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “*Institutional Trade Matching and Settlement*” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED:



James A. Bull, Chief Executive Officer and President