

*agenda subject to change



2019 IIAC FINTECH SUMMIT

Friday, May 31st, 2019

7:15 am Breakfast Courtesy of Fidelity Clearing Canada ULC

MC

Scott MacKenzie, Fidelity Clearing Canada ULC

8:15 am Opening Remarks

Ian Russell, IIAC

Kuno Tucker, Virtu ITG Canada Corp. | MATCHNow

8:25 am ~ Rocket Pitch #1

Insured Connect

8:30 am Panel: Let's Talk about the Cloud

Moderator: Marc Gunter, CIBC

Chris Enright, Aligned Capital Partners

Kendall McMenammon, Four Eyes Financial

Paul Stapleton, Fidelity Clearing Canada ULC

Dan Stark, Amazon Web Services (AWS) Canada

9:15 am ~ Rocket Pitch #2

RazorPlan

9:20 am Presentation: RegTech, What's New?

Robert Kirwin, Vigilant CS

9:45 am Morning Break Courtesy of Croesus

10:00 am Fireside Chat: The Evolution of Advice in Canada

Kathy Engle, IIROC

Gregory Smith, Accenture

10:30 am Panel: Today's Wealth Management Industry

Moderator: David Tasker, Our Family Office

Thomas Beattie, Voleo

Brian McClennon, Link Investment Management

Mike Todd, Charitable Impact Strategies



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BLG

Borden Ladner Gervais



2019 IIAC FINTECH SUMMIT

11:15 am Panel: Unchain the Potential of Blockchain/DLT

Moderator: Frank Barillaro, The Everton Carlisle Group
Chris Church, Digital Asset
Atty Mashatan, Ryerson University
Adrian Guerin, Bank of Canada

12:00 pm Presentation: Fintech Regulatory – Opportunities vs Pitfalls

Julie Mansi, BLG
Annie Sinigaglia, IIAC

12:30 pm Lunch Courtesy of NBIN

1:30 pm Panel: Crypto – no longer cryptic

Moderator: Carol Derk, BLG
Lewis Bateman, Coinsquare
Laurence Rose, Omega ATS

2:00 pm ~ Rocket Pitch #3
Mylo

2:05 pm Panel: AML Technology – what's in your toolbox?

Moderator: Kuno Tucker, Virtu ITG Canada Corp. |
MATCHNow
Nick Bray, Refinitiv
Joseph Mari, Scotiabank
Rabih Ramadi, Unqork

2:55 pm Afternoon Break ~ Courtesy of VigilantCS

3:10 pm ~ Rocket Pitch #4
Willful

3:15 pm Presentation: Impact of FinTech on Wealth Management

David Mastroberardino, Croesus

3:40 – 4:40 pm Cocktail & Networking Courtesy of Appway



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