



CANADA-US SECURITIES SUMMIT



APRIL 20, 2017 SIFMA CONFERENCE CENTER | NYC

SIFMA Conference Centre
120 Broadway, 2nd Floor, New York, NY 10271

AGENDA

8:00 am – 8:30 am **REGISTRATION AND CONTINENTAL BREAKFAST**

8:30 am – 8:40 am **WELCOME & INTRODUCTION**

Ian Russell
President and CEO
IIAC

Randy Snook
Executive Vice President
SIFMA

8:40 am – 8:50 am **OPENING REMARKS**

Phyllis Yaffe
Consul-General
Consulate General of Canada in New York

8:50 am – 9:35 am **FEATURED SESSION: The Future of Cross-Border Trade**

Canada and the United States share the longest international border in the world. Their bilateral trade relationship is one of the closest and most extensive in the world, with trade in goods and services totalling \$545 billion within the last year. Is this comprehensive trading relationship in jeopardy under the new Trump Administration? Our panelists will discuss the dimensions of Canada-U.S. cross-border trade and how economic developments and trade policy will shape future trade.

Moderator: William B.P. Robson, President & CEO, C.D. Howe Institute

Panelists: Jeffrey J. Schott
Senior Fellow
Peterson Institute for International Economics

Daniel Schwanen
Vice President, Research
C.D. Howe Institute

9:35 am – 10:15 am **FEATURED SPEAKER: Is a Bubble Forming in Canadian Housing?**

The Canadian Housing Market has continued to defy expectations of a downturn and rises to new heights year after year. Is Canada in a housing bubble that is about to pop? What are the forces driving up house prices in Canada? Is it a lack of supply or too much demand? Our featured speaker walk through the various market forces that are propelling the Canadian housing market to new highs and outline the risks facing investors who are exposed to the Canadian Housing Market.

Introduction by: Douglas E. Turnbull, Vice Chairman, Country Head, Canada, DBRS Limited

Featured Speaker: Jamie Feehely, Managing Director, Canadian Structured Finance – Global Structured Finance, DBRS Limited

10:15 am – 10:30 am *NETWORKING BREAK*

10:30 am – 11:30 am **FEATURED SESSION: Competitive Landscape in Canadian Equity Marketplaces**

Marketplace operators have been faced with a rapidly changing landscape. Consolidation within the sector combined with new trading platforms, application of new technology, added regulation and emergence of new trading products have left a lasting mark. Hear from senior executives of Canadian marketplaces on the business challenges they face and the strategic approach to improve competitiveness, better serve their investor and issuer clients' needs, and contribute to more efficient equity markets.

Introduction by: Ian Russell, President and CEO, IIAC

Panelists:

Richard Carleton CEO CNSX Markets Inc.	Jos Schmitt President & CEO Aequitas NEO Exchange Inc.	Nicholas Thadane President & CEO Global Equity Capital Markets TMX Group	Tal Cohen Senior Vice President, North American Equities Nasdaq
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11:30 am – 12:15 pm **FEATURED SPEAKER: Outlook for Capital Markets Under a New Administration**

No newly-elected President in our lifetime has hit the capital markets with such sustained force. He has been a boon to equities and a bane to bonds, while raising passions among the populace. What will be his longer-term impact on our industry?

Featured Speaker: Donald G.M. Coxe, Chairman, Coxe Advisors LLC

12:15 am – 1:00 pm **FEATURED SESSION: Prospects for the Canadian Energy Sector**

A gradual recovery in oil prices and improving industry fundamentals have given the Canadian energy sector a much needed lift. Can this momentum be maintained? Our panelists will identify some of the current headwinds facing the industry—from market access, to carbon taxes and scale of production—and discuss the prospects for the Canadian energy sector.

Moderator: John Chambers, Vice Chairman and President, GMP FirstEnergy

Panelists:	Richard Wright Manager of Exploration Nalcor Energy	Hal Kvisle Board Chair ARC Resources Ltd.
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1:00 pm – 1:30 pm *NETWORKING LUNCH*

1:30 pm **SUMMIT CONCLUDES**

Thank you to our event sponsors

