



IIAC ESG and Transition Bonds Conference

NOVEMBER 16, 2020

A G E N D A

- 8:00 - 8:10 AM **ATTENDEES SIGN IN**
- 8:10 - 8:15 AM **WELCOME**
Ian Russell | President and CEO | Investment Industry Association of Canada
- 8:15 - 8:35 AM **INTRODUCTION AND OVERVIEW**
Ryan Riordan | Associate Professor & Distinguished Professor of Finance | Director of Research, Institute of Sustainable Finance | Smith School of Business, Queen's University
- 8:35 - 9:05 AM **PANEL 1: ESG FRAMEWORKS AND GREEN BOND ISSUANCE**
Samantha Cameron | Analyst, Sustainable Investing | Addenda Capital
Laura Fan | Head of Funding | Inter-American Development Bank
David Stonehouse | Senior Vice-President and Head of North American and Specialty Investments | AGF Management Ltd.
John Uhren | Head, Sustainable Finance, Products and Strategy | BMO Financial Group
MODERATOR: Dominique Barker | Head, Sustainability Advisory | CIBC Capital Markets
- 9:05 - 9:35 AM **PANEL 2: EVOLUTION OF ESG ISSUERS IN CANADA AND GLOBAL MARKETS**
Colleen Keenan | Senior Financial Officer, Investor Relations | The World Bank Treasury
Mark Martin | Manager, Treasury | City of Ottawa
Guillaume Pichard | Managing Director, Capital Markets and Treasury | Quebec Ministry of Finance
Elizabeth Wallace | Senior Manager, Funding and Foreign Exchange | Ontario Financing Authority
MODERATOR: Ray Williams | Managing Director & Vice Chairman, Financial Markets | National Bank Financial
- 9:35 - 9:55 AM **GREEN AND TRANSITION TAXONOMY AND CSA WORK**
Peter Johnson | Chair, CSA Technical Committee | Canadian Transition Taxonomy and Sustainable Finance; Director, Environmental and Social Risk and Opportunity | Scotiabank

- 9:55 – 10:05 AM COFFEE BREAK
- 10:05 - 10:35 AM **PANEL 3: EVOLUTION OF STANDARDS AND GUIDELINES FOR TRANSITION BONDS**
- Matt Kuchtyak | Assistant Vice President, Environmental, Social and Governance | Moody's Investors Service
- Kevin Ranney | Director, Sustainable Finance Solutions | Sustainalytics
- Sid Samarth | Executive Director, Sustainable Finance | CIBC Capital Markets
- MODERATOR: Chris Miller | Head of Interest Rate & Credit Trading | Fixed Income, Currencies and Commodities | National Bank of Canada Financial Markets
- 10:35 - 11:05 AM **PANEL 4A: GLOBAL ISSUANCE OF TRANSITION BONDS AND CANADIAN ISSUANCE OPPORTUNITIES**
- Justine Fisher | Vice President and Treasurer | Teck Resources Limited
- Esohe Denise Odaro | Global Head of Investor Relations | International Finance Corporation
- Steve Thompson | Executive Director, Capital Markets | Alberta Treasury Board and Finance
- MODERATOR: Fanny Doucet | Director, Debt Capital Markets & Sustainable Finance | Sustainable Finance Group | Scotiabank Global Banking and Markets
- 11:05 - 11:35 AM **PANEL 4B: CANADIAN TRANSITION BONDS ISSUANCE OPPORTUNITIES – ENERGY**
- Max Chan | Vice President, Treasury and Enterprise Risk | Enbridge
- Sandra Haskins | Senior Vice President, Finance & Chief Financial Officer | Capital Power
- Thanh Kang | Chief Financial Officer | Whitecap Resources Inc.
- Moderator: Amber Brown | Analyst, ESG & Sustainability | National Bank Financial
- 11:35 AM INTRODUCTION OF KEYNOTE SPEAKER
- 11:35 – 12:00 PM KEYNOTE SPEAKER
- John Mauldin | President | Mauldin Companies
- 12:00 PM CLOSING
- Todd Evans | Managing Director | Investment Industry Association of Canada

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