



IIAC
ESG and Transition
Bonds Conference

NOVEMBER 16, 2020

A G E N D A

- 8:00 - 8:10 AM **ATTENDEES SIGN IN**
- 8:10 - 8:15 AM **WELCOME**
Ian Russell | President and CEO | Investment Industry Association of Canada
- 8:15 - 8:35 AM **INTRODUCTION AND OVERVIEW**
Ryan Riordan | Associate Professor & Distinguished Professor of Finance | Director of Research, Institute of Sustainable Finance | Smith School of Business, Queen's University
- 8:35 - 9:05 AM **PANEL 1: ESG FRAMEWORKS AND GREEN BOND ISSUANCE**
Samantha Cameron | Analyst, Sustainable Investing | Addenda Capital
Laura Fan | Head of Funding | Inter-American Development Bank
David Stonehouse | Senior Vice-President and Head of North American and Specialty Investments | AGF Management Ltd.
John Uhren | Head, Sustainable Finance, Products and Strategy | BMO Financial Group
MODERATOR: Dominique Barker | Head, Sustainability Advisory | CIBC Capital Markets
- 9:05 - 9:35 AM **PANEL 2: EVOLUTION OF ESG ISSUERS IN CANADA AND GLOBAL MARKETS**
Colleen Keenan | Senior Financial Officer | World Bank Treasury
Mark Martin | Manager, Treasury | City of Ottawa
Guillaume Pichard | Managing Director, Capital Markets and Treasury | Quebec Ministry of Finance
Elizabeth Wallace | Senior Manager, Funding and Foreign Exchange | Ontario Financing Authority
MODERATOR: Ray Williams | Managing Director & Vice Chairman, Financial Markets | National Bank Financial
- 9:35 - 9:55 AM **GREEN AND TRANSITION TAXONOMY AND CSA WORK**
Peter Johnson | Chair, CSA Technical Committee | Canadian Transition Taxonomy and Sustainable Finance; Director, Environmental and Social Risk and Opportunity | Scotiabank

9:55 – 10:05 AM	COFFEE BREAK
10:05 - 10:35 AM	<p>PANEL 3: EVOLUTION OF STANDARDS AND GUIDELINES FOR TRANSITION BONDS</p> <p>Matt Kuchtyak Assistant Vice President, Environmental, Social and Governance Moody's Investor Service</p> <p>Kevin Ranney Director, Sustainable Finance Solutions Sustainalytics</p> <p>Sid Samarth Executive Director, Sustainable Finance CIBC Capital Markets</p> <p>MODERATOR: Chris Miller Head of Interest Rate & Credit Trading Fixed Income, Currencies and Commodities National Bank of Canada Financial Markets</p>
10:35 - 11:05 AM	<p>PANEL 4A: GLOBAL ISSUANCE OF TRANSITION BONDS AND CANADIAN ISSUANCE OPPORTUNITIES</p> <p>Justine Fisher Vice President and Treasurer Teck Resources Limited</p> <p>Esohe Denise Odaro Global Head of Investor Relations International Finance Corporation</p> <p>Steve Thompson Executive Director, Capital Markets Alberta Ministry of Treasury Board and Finance</p> <p>MODERATOR: Fanny Doucet Director, Debt Capital Markets & Sustainable Finance Sustainable Finance Group Scotiabank Global Banking and Markets</p>
11:05 - 11:35 AM	<p>PANEL 4B: CANADIAN TRANSITION BONDS ISSUANCE OPPORTUNITIES – ENERGY</p> <p>Max Chan Vice President, Treasury and Enterprise Risk Enbridge</p> <p>Sandra Haskins Senior Vice President, Finance & Chief Financial Officer Capital Power</p> <p>Thanh Kang Chief Financial Officer Whitecap Resources Inc.</p> <p>Moderator: Amber Brown Analyst, ESG & Sustainability National Bank Financial</p>
11:35 AM	INTRODUCTION OF KEYNOTE SPEAKER
11:35 – 12:00 PM	<p>KEYNOTE SPEAKER</p> <p>John Mauldin President Mauldin Companies</p>
12:00 PM	<p>CLOSING</p> <p>Todd Evans Managing Director Investment Industry Association of Canada</p>

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