



2019 IIAC FINTECH SUMMIT

Breakfast ~ Courtesy of Fidelity Clearing Canada ULC

MC

Scott MacKenzie, Fidelity Clearing Canada ULC

Opening Remarks

Ian Russell, IIAC

Kuno Tucker, Virtu ITG Canada Corp. | MATCHNow

~ **Rocket Pitch #1** ~

Panel: Let's Talk about the Cloud

Moderator: Marc Gunter, CIBC

Kendall McMenamon, Four Eyes Financial

Chris Enright, Aligned Capital Partners

Paul Stapleton, Fidelity Clearing Canada ULC

Eric Gales, Amazon Web Services (AWS) Canada

~ **Rocket Pitch #2** ~

Presentation: RegTech, What's New?

Robert Kirwin, Vigilant CS

Morning Break ~ Courtesy of Croesus

Fireside Chat: The Evolution of Advice in Canada

Kendra Thompson, Accenture

Kathy Engle, IIROC

Panel: Today's Wealth Management Industry

Moderator: David Tasker, Our Family Office

Brian McClennon, Link Investment Management

Mike Todd, Charitable Impact Strategies

Thomas Beattie, Voleo



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BLG

Borden Ladner Gervais



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Panel: Unchain the Potential of Blockchain/DLT

Moderator: Frank Barillaro, The Everton Carlisle Group
Chris Church, Digital Asset
Atty Mashatan, Ryerson University
Adrian Guerin, Bank of Canada

Presentation: Fintech Regulatory – Opportunities vs Pitfalls

Julie Mansi, BLG
Annie Sinigaglia, IIAC

Lunch ~ Courtesy of NBIN

Panel: Crypto – no longer cryptic

Moderator: Carol Derk, BLG
Lewis Bateman, Coinsquare
Laurence Rose, Omega ATS

~ **Rocket Pitch #3** ~
Mylo

Panel: AML Technology – what's in your toolbox?

Moderator: Kuno Tucker, Virtu ITG Canada Corp. |
MATCHNow
Rabih Ramadi, Unqork

Afternoon Break ~ Courtesy of VigilantCS

~ **Rocket Pitch #4** ~

Presentation: Impact of FinTech on Wealth Management

David Mastroberardino, Croesus

~ **Rocket Pitch #5** ~

Cocktail & Networking ~ Courtesy of Appway



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