

With volatile markets and remote work being our current reality, the IIAC Fintech Committee is pleased to offer members the opportunity to attend this timely information session.

## Video Conference meeting: **BEYOND THE NUMBERS**



Join us for a conversation about the current critical compliance challenges facing all registrants, followed by a demonstration of regulatory technology with the power to go...

- **Beyond the Blotter** from a check box exercise to automated intelligent alerts.
- **Beyond the CRM** to fully digitized risk communication between head office and your advisor network.

### **VIDEO CONFERENCE MEETING**

A calendar invite with login link will be emailed to you once you register.

### **REGISTRATION**

Please send an email to [rsvp@iiac.ca](mailto:rsvp@iiac.ca) with "FourEyes" as the subject.

### **DATE**

April 29th, 2020

### **TIME**

10 am - 11:30 am EST

## **SPEAKERS**



### **Sean Shore, Legal and Compliance Professional and Independent Director**

Sean is a lawyer with Canadian Compliance & Regulatory Law where he has practiced since 2014. His practice is focused on the professional regulation of individuals and corporations that are registered in the Canadian investment industry. Sean is a Hearing Panel Member for the Investment Industry Regulatory Organization of Canada (IIROC) and the Mutual Fund Dealers Association of Canada (MFDA), which involves adjudicating enforcement proceedings for each of IIROC and the MFDA.



### **Kendall McMenamon, Cofounder & CTO, Four Eyes Financial**

Kendall is a proven product strategist and business leader with a passion for creating great product experiences. He has provided technology leadership to companies in e-health, telecom, e-commerce logistics, publishing and digital marketing. As the co-founder of AnyWare Group, a pre-paid mobile payment solutions firm, he led the company's growth to serve clients globally across 13 countries. He also spent several years in various senior leadership and technology roles at the Canada Revenue Agency.



### **Jack Mastromattei, COO, Aligned Capital Partners Inc. and Vice Chair, IIAC Fintech Committee**

In his role as Chief Operating Officer and Head of Client Experience, Jack has helped establish Aligned Capital Partners Inc. as a respected, industry leading investment dealer and investment fund manager, recognized nationwide for its robust platform and focus on innovation. As an original partner of the firm, he has helped shape the business and continues to play an instrumental role in the firm's tremendous growth year after year.