



INVESTMENT INDUSTRY ASSOCIATION OF CANADA
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

MONDAY, AUGUST 27, 2018

IIAC COMMENTS ON FINANCIAL ACTION TASK FORCE (FATF) GUIDANCE

Guidance focuses on money laundering/terrorist financing risks and mitigating measures

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UPCOMING IIAC EVENTS

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IIAC Cyber Education Series: Breakfast and Learn with eSentire

September 19, Toronto

As part of the IIAC's commitment to support member firms in their ongoing efforts to remain cyber resilient, we are hosting an educational breakfast session with eSentire, a pioneer in managed cybersecurity services that detect and contain advanced threats that have bypassed all other security controls. Eldon Sprickerhoff, Chief Security Strategist and Founder at eSentire, will discuss advancements in global regulations, best practices and proactive measures to mitigate risk. The event will take place at the Stratus restaurant September 19 at 8:00 a.m. Space is limited to 30 participants – register today!

[REGISTER NOW](#)

2018 IIAC FinTech Summit

October 11, Montreal

Join us on October 11, 2018 in Montreal to hear from FinTech leaders who will share their insights on how Member firms can harness FinTech to trim costs, streamline operations and offer better value propositions to their clients. Learn from legal, regulatory and technical experts on how to navigate this new terrain.

Event will be held in French.

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The *Investment Industry Hall of Fame* Gala Dinner and Induction Ceremony

October 25, Toronto

The *Investment Industry Hall of Fame* honours excellence, integrity and leadership in Canada's investment industry. The 2018 Inductees will be enshrined at a Gala Dinner on Thursday, October 25, 2018 at the Delta Toronto hotel. Broadcaster and author Rex Murphy will serve as the Master of Ceremonies for the Induction Ceremony. To learn about the extraordinary careers and enduring contributions of the 2018 *Investment Industry Hall of Fame* Inductees, visit iiac.ca/halloffame.

Purchase your Gala Dinner Table(s) / Seat(s) today.

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IIAC Top Under 40 Award Luncheon

October 25, Toronto

The *IIAC Top Under 40 Award* recognizes and celebrates the new generation of highly motivated and talented young professionals whose drive, dedication, qualities and accomplishments have brought distinction to the investment/financial industry.

This year's recipient will be announced and celebrated at the *IIAC Top Under 40 Award Luncheon* on October 25, 2018 in Toronto. Shannon Walker, Founder and President, WhistleBlower Security Inc., will be our keynote speaker. The 2018 Award recipient will also be recognized later that evening at the *Investment Industry Hall of Fame* Gala Dinner and Induction Ceremony.

[REGISTER NOW](#)

2018 Canada FinTech Forum

October 29-31, Montreal

The Canada FinTech Forum is a unique annual gathering organized by Finance Montréal whose primary objective is to identify and develop business opportunities for the global financial services and information technology industries. The Canada FinTech Forum also seeks to discover new talents, facilitate networking, examine IT trends applied to finance and promote Canada's financial technology expertise. Please note that those attending the IIAC's FinTech Summit in Montreal on October 11 will be given a code for a 10% discount on their registration fee for Finance Montréal's 2018 Canada FinTech Forum.

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Knowledge Bureau's 15th Annual Distinguished Advisor Conference (DAC)

November 11-14, Quebec City

Special pricing for all IIAC members. Don't miss Canada's premiere independent professional development event for wealth advisors in business growth mode. Twenty industry thought leaders, including Ian Russell, IIAC President and CEO, will share their insight on important current topics and business building strategies. Pre-eminent speakers and special guest hosts, panel discussions, a lunch and learn, and the famous DAC networking experience, promise a valuable, fun and memorable educational opportunity. Sessions are eligible for CE credits and insurance credits.

Email [Pauline Flores](#) to request the IIAC Members-Only Registration Form. **Early bird pricing in effect through September 15.**

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IIAC IN THE NEWS

[SEE MORE](#)

[Investment Executive](#) [Greater flexibility: Changes in CDIC coverage include new categories for RESPs and RDSPs](#)

[Investment Executive](#) [The debate over CRM3: Growing resistance to the MFDA's plan to increase disclosure](#)

[Insurance and Investment Journal](#) [Independent securities firms expected to take action to lessen negative impacts of client-focused reforms](#)

[Les Affaires](#) [Technologie financière: les grands gagnants et les grands perdants](#)

OTHER NEWS

[Advisor.ca](#)

[CSA issues guidance on bail-in debt regime](#)

[OSC](#)

[OSC Publishes Summary Report for Dealers, Advisers and Investment Fund Managers](#)

[Insurance Journal](#)

[Mutual fund sales rise](#)

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Featured IIAC Member Offer:

Johnson Inc. Preferred Service Home-Auto Plan

Johnson Insurance has reserved exclusive savings for member firms. For over 50 years, Johnson has partnered with groups offering home and auto insurance plans with you in mind.

[LEARN MORE](#)

IIAC's Industry Job Board:

To post a job to the IIAC's Investment Industry Job Board, email the job description, as a Word attachment or PDF, to info@iiac.ca. Posting on our Job Board is free of charge. You will be notified by email once the job is posted.

[VIEW POSTINGS](#)

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