



INVESTMENT INDUSTRY ASSOCIATION OF CANADA  
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

MONDAY, JULY 23, 2018

## MFDA DISCUSSION PAPER ON EXPANDING COST REPORTING

IIAC responds from the IIROC Dealer  
Member perspective

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### NEW YORK LINK AND DTC DIRECT LINK SERVICES

IIAC Comments on Proposed CDS Fee  
Changes

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### OSC STUDY: BARRIERS TO INVESTING FOR ONTARIO MILLENNIALS

Identifies principles to better engage  
millennials

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## UPCOMING IIAC EVENTS

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### IIAC Cyber Education Series: Breakfast and Learn with eSentire

September 19, Toronto

The IIAC is committed to supporting member firms in their ongoing efforts to remain cyber resilient. As part of this commitment, the IIAC is hosting an educational breakfast session with eSentire, a pioneer in managed cybersecurity services that detect and contain advanced threats that have bypassed all other security controls. The speaker, Eldon Sprickerhoff, Chief Security Strategist and Founder at eSentire, will discuss advancements in global regulations and how current Canadian regulations are leaving firms exposed to increasingly complex cyber threats. He will also explore global cyber-attack trends, best practices and proactive measures to reduce your cyber threat profile and mitigate risk to protect your firm. Don't miss this opportunity to hear from an industry pioneer. The event will take place at the elegant Stratus restaurant on September 19 at 8:00 a.m. Space is limited to 30 participants – register today!

[REGISTER NOW](#)

### 2018 IIAC FinTech Summit

October 11, Montreal

Join us on October 11, 2018 in Montreal to hear from FinTech leaders who will share their insights on how Member firms can harness FinTech to trim costs, streamline operations and offer better value propositions to their clients. Learn from legal, regulatory and technical experts on how to navigate this new terrain.

**Event will be held in French.**

[REGISTER NOW](#)

### The Investment Industry Hall of Fame Gala Dinner and Induction Ceremony

October 25, Toronto

The *Investment Industry Hall of Fame* honours excellence, integrity and leadership in Canada's investment industry. The 2018 Inductees will be enshrined at a Gala Dinner on Thursday, October 25, 2018 at the Delta Toronto hotel. Broadcaster and author Rex Murphy will serve as the Master of Ceremonies for the Induction Ceremony. The 2018 Inductees will be announced on June 27, 2018. Purchase your Gala Dinner Table(s) / Seat(s) today.

[REGISTER NOW](#)

### IIAC Top Under 40 Award Luncheon

October 25, Toronto

The *IIAC Top Under 40 Award* recognizes and celebrates the new generation of highly motivated and talented young professionals whose drive, dedication, personal and professional qualities and accomplishments have brought distinction to the investment/financial industry.

This year's recipient will be announced and celebrated at the IIAC Top Under 40 Award Luncheon on October 25, 2018 in Toronto and will also be recognized later that evening at the *Investment Industry Hall of Fame* Gala Dinner and Induction Ceremony.

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## 2018 Canada FinTech Forum

October 29-31, Montreal

The Canada FinTech Forum is a unique annual gathering organized by Finance Montréal whose primary objective is to identify and develop business opportunities for the global financial services and information technology industries. The Canada FinTech Forum also seeks to discover new talents, facilitate networking, raise interest towards new IT trends applied to finance and promote Canada's financial technology expertise. Please note that those attending the IIAC's FinTech Summit in Montreal on October 11 will be given a code for a 10% discount on their registration fee for Finance Montréal 2018 Canada FinTech Forum.

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## IIAC IN THE NEWS

[SEE MORE](#)

[The Globe and Mail](#) 'Transformative impact': Proposed regulations could sink smaller firms, investment group says

[Wealth Professional](#) CSA reforms will require clear guidelines: IIAC

[Advisor.ca](#) How CSA's 'detailed and sweeping' proposals will affect you: IIAC

[Investment Executive](#) IIAC, PMAC create standardized template for service arrangements

[Business in Vancouver](#) For the record, July 17, 2018; Bob Hager (1937-2011), founding partner of Phillips, Hager & North, was inducted posthumously into the Investment Industry Hall of Fame, established in 2013 by the Investment Industry Association of Canada.

[Conseiller.ca](#) Réformes des ACVM : les petits cabinets souffriront

## OTHER NEWS

[The Globe and Mail](#)

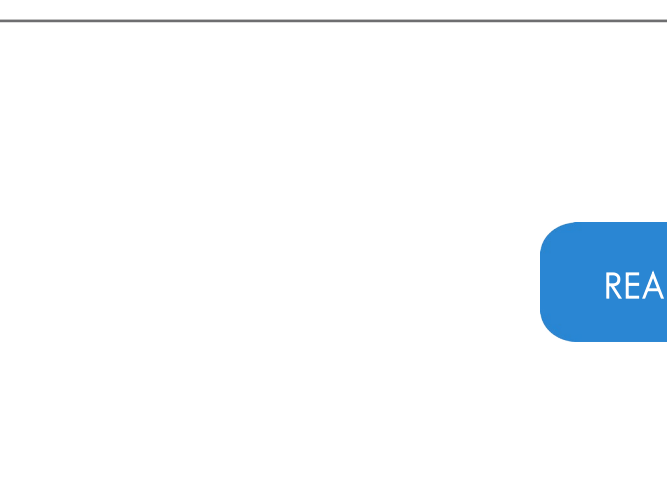
[Legal showdown nears as CRA asks for \\$110-million in unpaid taxes from TFSA holders](#)

[Investment Executive](#)

[Small biz tax changes: where we are now](#)

[Reuters](#)

[Fed's Quarles says Libor-alternative, SOFR, should be used more widely](#)



### IIAC Affiliate Spotlight: RPM Technologies Inc.

Find out how RPM's digital wealth management solutions can help IIAC member firms proactively service customers, increase revenues and significantly reduce costs.

[READ MORE](#)



### IIAC's Industry Job Board:

To post a job to the IIAC's Investment Industry Job Board, email the job description, as a Word attachment or PDF, to [info@iiac.ca](mailto:info@iiac.ca). Posting on our Job Board is free of charge. You will be notified by email once the job is posted.

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