



INVESTMENT INDUSTRY ASSOCIATION OF CANADA  
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

MONDAY, MAY 7, 2018

## IIAC LETTER FROM THE PRESIDENT

The Technology Whirlwind Blowing Through the Wealth Management Business: Lessons for Regulators

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### TAXATION OF PASSIVE INVESTMENT INCOME

IIAC President and CEO testifies before Finance Committee

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### FS-ISAC CYBERSECURITY BRIEF

May issue now available

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### MFDA DISCUSSION PAPER ON EXPANDING COST REPORTING

IIAC forming Working Group to respond

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### UNIFORM TYPES 2-4 INTRODUCING/ CARRYING BROKER AGREEMENTS

Revisions to schedules

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### IIAC MONTREAL OFFICE HAS MOVED

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## UPCOMING IIAC EVENTS

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#### Canada- U.S. Securities Summit

May 16, New York City

This complimentary event, presented by the IIAC and SIFMA, convenes experts from Canada and the United States to discuss key issues affecting the North American capital markets. Click the button below to access the event program, list of guest speakers and registration details.

[REGISTER NOW](#)

#### 2018 IIAC FinTech Summit

June 1, Toronto

**SOLD OUT** On June 1, 2018, in Toronto, FinTech leaders will share their insights on how Member firms can harness FinTech to trim costs, streamline operations and offer better value propositions to their clients. Legal, regulatory and technical experts will provide perspective on how to navigate this new terrain.

[QUESTIONS?](#)

## IIAC IN THE NEWS

[SEE MORE](#)

**Investment Executive** [Green bond market poised to grow](#)

**Investment Executive** [IIAC urges feds to abandon or amend small-business tax changes](#)

**Advisor.ca** [IIAC to feds: Drop tax proposals for CCPCs](#)

**National Post Radio** [Jan Russell, IIAC President and CEO, shares his concerns and recommendations regarding the tax proposals affecting Canadian Controlled Private Corporations \(click here to download file\)](#)

**Investment Executive** [Rules for "planners"](#)

**Conseiller.ca** [L'ACCVM s'intéresse aux obligations vertes](#)

## OTHER NEWS

#### Wealth Professional

[Self-directed investors increasingly seeking guidance: report](#)

#### Financial Post

["It's going to change the world": Giant fines await companies as tough Europe privacy regulation looms](#)

#### Canadian Press

[Canadians' \\$2-trillion debt mountain forcing cautious approach to interest rate hikes: Poloz](#)

## FEATURED OFFER: Market Data

IIAC members can save 10-20% on the cost of Quotestream Professional, a leading comprehensive quote terminal complete with mobile access. Click the button below for additional information and to **take advantage of your free two-week trial**.

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## IIAC's Industry Job Board:

To post a job to the IIAC's Investment Industry Job Board, email the job description, as a Word attachment or PDF, to [info@iiac.ca](mailto:info@iiac.ca). Posting on our Job Board is free of charge. You will be notified by email once the job is posted.

[VIEW POSTINGS](#)

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