



INVESTMENT INDUSTRY ASSOCIATION OF CANADA  
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

MONDAY, NOVEMBER 5, 2018

## IIAC ACTIVITY UPDATE

November-December Issue

[READ MORE](#)

IIAC UPDATES GUIDANCE ON  
UNITED STATES SNOWBIRD  
AND TEMPORARY RESIDENT  
EXEMPTIONS

[READ MORE](#)

2018 INVESTMENT INDUSTRY  
HALL OF FAME VIDEO  
VIGNETTES OF INDUCTEES

[READ MORE](#)

IIAC RELEASES 2019 DEBT  
MARKET HOLIDAY CLOSURE  
SCHEDULE

[READ MORE](#)

## UPCOMING IIAC EVENTS

[SEE ALL IIAC EVENTS](#)

### Take Our Kids to Work Day™

November 14, Toronto

**SOLD OUT** - Take Our Kids to Work™ day usually falls on the first Wednesday of November every year. This year it will be on Wednesday, November 14, 2018. Grade 9 students are hosted at workplaces across the country. The IIAC's Toronto office hosts one-hour workshops, centering on educating students about Canada's capital markets and the securities industry and the many career opportunities in the sector. Students may attend either a morning workshop from 10 - 11 a.m. or an afternoon workshop that will run from 2 - 3 p.m. The workshops are open to any Grade 9 student related to an employee of an IIAC Member dealer firm.

For more information on Take Our Kids to Work™ day click below.

[READ MORE](#)

### IIAC Luncheon with SIFMA Chair

Emeritus and President & CEO

November 28, Toronto

You are invited to attend the IIAC's fireside chat with Ms. Lisa Kidd Hunt, Executive Vice-President, International Services at Charles Schwab & Co., Inc. and Chair Emeritus of SIFMA, and Mr. Kenneth Bentsen, President and CEO of SIFMA on Wednesday, November 28.

Ms. Kidd Hunt and Mr. Bentsen will discuss business and regulatory trends in the U.S. wealth industry, and the outlook for wealth management in coming years. These remarks will be of interest to Canadian professionals as client demands and regulation in Canada move in tandem with corresponding trends in the U.S. History doesn't repeat, but it does rhyme.

To purchase a seat(s) or table(s), please click below.

[REGISTER HERE](#)

## IIAC IN THE NEWS

[SEE MORE](#)

Investment Executive [U.S. dealers lean on asset managers to streamline product shelf](#)

Investment Executive [Business of advice continues to evolve](#)

Advisor [Ravina Bains receives 2018 IIAC Top Under 40 Award](#)

Investment Executive [CSA reforms get mixed reviews](#)

Finance et Investissement [Leader de moins de 40 ans de l'ACCVM : une employée de la Scotia honorée](#)

## OTHER NEWS

OSC

[OSC announces activities for Financial Literacy Month](#)

Investment Executive

[Revised MFDA sanction guidelines take effect Nov. 15](#)

Investment Executive

[Absence of cybersecurity standards leaves Canada vulnerable to attack](#)

**PureFacts**  
FINANCIAL SOLUTIONS



### IIAC Affiliate Spotlight:

PureFacts Financial Solutions

Find out how PureFacts Financial Solutions' fintech solutions can help IIAC member firms.

[READ MORE](#)

### IIAC's Industry Job Board:

To post a job to the IIAC's Investment Industry Job Board, email the job description, as a Word attachment or PDF, to [info@iiac.ca](mailto:info@iiac.ca). Posting on our Job Board is free of charge. You will be notified by email once the job is posted.

[VIEW POSTINGS](#)

Investment Industry Association of Canada

100 Wellington St. West - Suite 1910

Toronto, ON M5K1H6 - Canada

Telephone: 416-364-2754