

NEWS RELEASE

IIAC Welcomes Industry Experts as Advisors

Toronto, ON, October 19, 2022: The Investment Industry Association of Canada (IIAC) is pleased to welcome the following Advisors to the IIAC.

Rick Annaert, former Senior Vice President, Advisory Services, Manulife

Jerry Beniuk, former Head of Global Fund Services, CIBC Mellon

Steve Donald, former Executive Vice-President and Chief Risk Officer, CI Financial Corp.

Kirby Gavelin, former Vice Chairman & Co-Head of Global Equity, RBC Capital Markets

Steve Geist, former Senior Executive Vice President and Group Head, CIBC Wealth Management

Alan Hutton, former President and CEO of Fundserv Inc.

Thomas Kalafatis, Managing Partner, KalNes Capital Partners

Deborah Leckman, former Vice-President, Wealth Management, TD Bank Group; Vice-President, Equities, OMERS; Commissioner, Ontario Securities Commission (OSC)

Ryan Riordan, Professor & Distinguished Professor of Finance, Director of Research, Institute for Sustainable Finance, Smith School of Business, Queen's University

John See, former Executive Vice President, TD Direct Investing International

Jane Waechter, former Assistant General Counsel and Head of Litigation (Canada), RBC

"Their knowledge, experience and expertise will inform value driven insights and thought leadership on current and emerging issues impacting investors and markets," said Laura Paglia, IIAC President and CEO.

For more information, please click [here](#).

Asset. Ally. Advocate.

The Investment Industry Association of Canada (IIAC) is the leading national association representing investment firms that provide products and services to Canadian retail and institutional investors.

Our members manufacture and distribute a variety of securities such as mutual funds and other managed equity and fixed income funds and provide a diverse array of portfolio management, advisory and non-advisory services.

Our members trade in debt and equity on all marketplaces, provide carrying broker services and underwrite issuers in public and private markets. They operate in Canadian and global capital markets.

The IIAC represents financial services firms of every size and type including Canadian bank owned dealers, independent and foreign dealers. Through active committee work, regulatory and government submissions and relations, and thought leadership, we are a strong voice for current and future issues that matter and contribute to vibrant, compliant capital markets that create jobs and investor benefits.

We work with domestic and international exchanges, market intermediaries, government and regulatory bodies, educational institutions, and other professional associations.

The IIAC also provides:

- A forum for industry stakeholders to come together to discuss and address current and emerging issues impacting efficient, informed, and compliant markets and its investors.
- Education and continuing education conferences and seminars for CE credit.
- Industry data, tools, templates, surveys, and practical resources.

The IIAC is a member of the International Council of Securities Associations (ICSA).

For more information, please visit <https://iiac.ca/>.

For media inquiries, please contact IIAC Public Affairs publicaffairs_affairespubliques@iiac.ca.